

**MORRISON & FOERSTER LLP**  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900  
Larren M. Nashelsky  
Gary S. Lee  
Todd M. Goren  
Alexandra Steinberg Barrage

*Proposed Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**NOTICE OF FILING OF ASSET PURCHASE AGREEMENT  
AMONG BERKSHIRE HATHAWAY INC. AND CERTAIN DEBTORS**

**PLEASE TAKE NOTICE THAT** on May 14, 2012, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”)<sup>1</sup> filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), and (m), 365 and 1123, and Fed. R. Bankr. P. 2002, 6004, 6006, and 9014 For Order: (A)(I) Authorizing and Approving Sale Procedures, Including Break-Up Fee and Expense Reimbursement; (II) Scheduling Bid Deadline and Sale Hearing; (III) Approving Form and Manner of Notice Thereof; and (IV) Granting Related Relief and (B)(I) Authorizing the Sale of Certain Assets Free and Clear of Liens, Claims, Encumbrances,*

<sup>1</sup> The names of the Debtors in these cases and their respective tax identification numbers are identified on Exhibit 1 to the Affidavit of James Whitlinger, Chief Financial Officer of Residential Capital, LLC in Support of the Chapter 11 Petitions and First Day Pleadings (Dkt. No. 6).

*and Other Interests; (II) Authorizing and Approving Asset Purchase Agreements Thereto;  
(III) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired  
Leases Related Thereto; and (IV) Granting Related Relief (the “Sale Motion”) (Dkt. No. 61).*

**PLEASE TAKE FURTHER NOTICE** that on June 28, 2012, in connection with the Sale Motion, the Debtors filed the Asset Purchase Agreement by and among Berkshire Hathaway Inc. and Residential Capital, LLC, Residential Funding Company, LLC, GMAC Mortgage, LLC, GMAC Borrower LLC and RFC Borrower LLC, dated as of June 28, 2012 (the “BH Legacy APA”).

**PLEASE TAKE FURTHER NOTICE** that a copy of the BH Legacy APA can be viewed and obtained on the Court’s internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, <http://www.kccllc.net/rescap>. A login and password to the Court’s Public Access to Electronic Court Records (“PACER”) are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

Dated: June 28, 2012  
New York, New York

/s/ Darren M. Nashelsky  
Larren M. Nashelsky  
Gary S. Lee  
Todd M. Goren  
Alexandra Steinberg Barrage  
MORRISON & FOERSTER LLP  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900

*Proposed Counsel for the Debtors and  
Debtors in Possession*